

ROUTE 2

CAPITAL PARTNERS

FLEXIBLE DEBT AND EQUITY SOLUTIONS FOR THE LOWER MIDDLE MARKET

WHO WE ARE

Route 2 Capital Partners is a private investment firm providing flexible junior capital solutions to lower middle market companies.

- We originate, structure, and execute transactions in a thoughtful manner to benefit all parties
- We move quickly and efficiently during the transaction process
- We leverage existing industry networks to create value in each company
- We partner with private equity funds, independent sponsors, family offices, and direct with business owners and management teams

\$262M

Current Fund
(2023 Vintage)

\$470M

Assets Under
Management

38

Platform
Investments

\$5M - \$25M

Investment per Company

FOCUS AND CRITERIA

Transaction Types:

Acquisitions
Buyouts
Growth capital
Recapitalizations
Refinancings

Company Characteristics:

\$2M - \$10M+ EBITDA
Defensible market position
Strong management team
History of stable cash flows

Geography:

U.S. based

Industry:

Generalist

INVESTMENT TEAM

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FUND I ACTIVE INVESTMENTS

**BARTON WATCHBANDS**

Consumer Products | Dallas, TX
Designer and manufacturer of watch bands

**CONVERTIT MARKETING**

Business Services | Ft. Lauderdale, FL
Provider of online advertising to law firms

**JOE TOOLS**

Manufacturing | Lilburn, GA
Industrial tooling and extrusion products

**MAXXSONICS**

Consumer Products | Libertyville, IL
Manufacturer and distributor of sound systems

**EFINEA METALS**

Niche Distribution | Oakland, NJ
Supplier of specialty alloys

**RELIANCE AIRCRAFT INTERNATIONAL**

Aerospace & Defense | Austin, TX
Purchaser and distributor of aftermarket aerospace parts

**SUPER HOME SERVICES**

Consumer Services | Tampa, FL
Residential home services

**BIG DOT OF HAPPINESS**

Consumer Products | Menomonie, WI
Designer, manufacturer and distributor of party supplies

**CREW ONE PRODUCTIONS**

Business Services | Nashville, TN
Provider of live event staffing

**JK FINDINGS**

Manufacturing | Rochester, NY
Manufacturer and seller of precious metal findings

**LEVEL AGENCY**

Business Services | Pittsburgh, PA
Digital marketing agency

**MICROCALL**

Business Services | Norcross, GA
Provider of telephone expense management software

**PALMETTO ADHESIVES**

Manufacturing | Greenville, SC
Manufacturer of hot melt and water-based adhesives

**SOLESTRA GROUP**

Aerospace & Defense | Valencia, CA
Precision machining platform for aerospace and defense

FUND II ACTIVE INVESTMENTS

**ADDTRONICS**

Manufacturing | Lebanon, MO
Life sciences automation equipment manufacturer

**ARTISTRY IN MOTION**

Manufacturing | Los Angeles, CA
Manufacturer of confetti products for live events

**FLORIDA POWERTRAIN**

Business Services | Jacksonville, FL
Supplier of commercial truck powertrain products

**KEYMARK**

Business Services | Liberty, SC
Provider of automation technology solutions

**PGF TECHNOLOGY GROUP**

Manufacturing | Rochester Hills, MI
Contract manufacturer of complex electronic products

**ROEBUCK LANDSCAPING**

Business Services | Roebuck, SC
Provider of commercial landscaping services

**T MANAGEMENT**

Healthcare | Atlanta, GA
Dental service organization

**XYBIX SYSTEMS**

Manufacturing | Littleton, CO
Designer and builder of mission control rooms

**CONFIDENTIAL COMPANY**

Manufacturing
Manufacturer of calibration standards components

**CETO**

Business Services | Alpharetta, GA
Consultant for banks and credit unions

**HI-TEK DATA**

Business Services | Syosset, NY
Managed IT services

**MONUMENT ADVOCACY**

Business Services | Washington, DC
Bipartisan government relations and public affairs firm

**RB FIRE UNITED**

Business Services | Dallas, TX
Provider of commercial fire protection and security services

**STORAGE PRODUCTS GROUP**

Manufacturing | Atlanta, GA
Manufacturer of commercial-grade storage products

**TURNING ART**

Business Services | Boston, MA
Technology-enabled art consulting services

3P PROCESSING

Aerospace & Defense | Wichita, KS
Provider of metal processing and finishing

REALIZED INVESTMENTS

