

ROUTE 2

CAPITAL PARTNERS

FLEXIBLE DEBT AND EQUITY SOLUTIONS FOR THE LOWER MIDDLE MARKET

WHO WE ARE

Route 2 Capital Partners is a private investment firm providing flexible junior capital solutions to lower middle market companies.

- We originate, structure, and execute transactions in a thoughtful manner to benefit all parties
- We move quickly and efficiently during the transaction process
- We leverage existing industry networks to create value in each company
- We partner with private equity funds, independent sponsors, family offices, and direct with business owners and management teams

\$262M

Current Fund
(2023 Vintage)

\$470M

Assets Under
Management

37

Platform
Investments

\$5M - \$25M

Investment per Company

FOCUS AND CRITERIA

Transaction Types:

Acquisitions
Buyouts
Growth capital
Recapitalizations
Refinancings

Company Characteristics:

\$2M - \$10M+ EBITDA
Defensible market position
Strong management team
History of stable cash flows

Geography:

U.S. based

Industry:

Generalist

INVESTMENT TEAM

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FUND I ACTIVE INVESTMENTS



BARTON WATCHBANDS
Consumer Products | Dallas, TX
Designer and manufacturer of watch bands



CONVERTIT MARKETING
Business Services | Ft. Lauderdale, FL
Provider of online advertising to law firms



JOE TOOLS
Manufacturing | Lilburn, GA
Industrial tooling and extrusion products



MAXXSONICS
Consumer Products | Libertyville, IL
Manufacturer and distributor of sound systems



EFINEA METALS
Niche Distribution | Oakland, NJ
Supplier of specialty alloys



RELIANCE AIRCRAFT INTERNATIONAL
Aerospace & Defense | Austin, TX
Purchaser and distributor of aftermarket aerospace parts



SUPER HOME SERVICES
Consumer Services | Tampa, FL
Residential home services



BIG DOT OF HAPPINESS
Consumer Products | Menomonie, WI
Designer, manufacturer and distributor of party supplies



CREW ONE PRODUCTIONS
Business Services | Nashville, TN
Provider of live event staffing



JK FINDINGS
Manufacturing | Rochester, NY
Manufacturer and seller of precious metal findings



LEVEL AGENCY
Business Services | Pittsburgh, PA
Digital marketing agency



MICROCALL
Business Services | Norcross, GA
Provider of telephone expense management software



PALMETTO ADHESIVES
Manufacturing | Greenville, SC
Manufacturer of hot melt and water-based adhesives



SOLESTRA GROUP
Aerospace & Defense | Valencia, CA
Precision machining platform for aerospace and defense

FUND II ACTIVE INVESTMENTS



ADDTRONICS
Manufacturing | Lebanon, MO
Life sciences automation equipment manufacturer



CETO
Business Services | Alpharetta, GA
Consultant for banks and credit union



HI-TEK DATA
Business Services | Syosset, NY
Managed IT services



MONUMENT ADVOCACY
Business Services | Washington, DC
Bipartisan government relations and public affairs firm



PROSPECT
Manufacturing | Cuyahoga Falls, OH
Manufacturer of composite and metal aerospace parts



ROEBUCK LANDSCAPING
Business Services | Roebuck, SC
Provider of commercial landscaping services



T MANAGEMENT
Healthcare | Atlanta, GA
Dental service organization



XYBIX SYSTEMS
Manufacturing | Littleton, CO
Designer and builder of mission control rooms



ARTISTRY IN MOTION
Manufacturing | Los Angeles, CA
Manufacturer of confetti products for live events



FLORIDA POWERTRAIN
Business Services | Jacksonville, FL
Supplier of commercial truck powertrain products



KEYMARK
Business Services | Liberty, SC
Provider of automation technology solutions



PGF TECHNOLOGY GROUP
Manufacturing | Rochester Hills, MI
Contract manufacturer of complex electronic products



RB FIRE UNITED
Business Services | Dallas, TX
Provider of commercial fire protection and security services



STORAGE PRODUCTS GROUP
Manufacturing | Atlanta, GA
Manufacturer of commercial-grade storage products



TURNING ART
Business Services | Boston, MA
Technology-enabled art consulting services



3P PROCESSING
Aerospace & Defense | Wichita, KS
Provider of metal processing and finishing

REALIZED INVESTMENTS

