



## FLEXIBLE DEBT AND EQUITY TO BUILD LOWER MIDDLE MARKET LEADERS

### WHO WE ARE

Route 2 Capital Partners is a private investment firm providing flexible junior capital solutions to lower middle market companies. Grounded in intellectual honesty and institutional discipline, our team brings extensive investment, transactional and operational expertise to create strong partnerships with portfolio companies and equity sponsors. Route 2 Capital Partners has over \$450 million assets under management and is currently investing out of Fund II.

- We prioritize long-term relationships.
- We provide a unique blend of private equity, credit and operational expertise.
- We originate, structure and execute transactions in a thoughtful manner to benefit all parties.
- We move quickly and efficiently during the transaction process.
- We bring tenured experience across a range of investment capital structures.
- We leverage existing industry networks to create value in each company.

### FOCUS

Route 2 Capital Partners brings experience, innovation and reliability to each transaction. We understand the importance of providing capital to our portfolio companies for strategic purposes as they operate and grow through economic cycles.



Trusted, Dependable Partner with Deep Market Relationships



Disciplined Investing Committed to Fund Thesis



Access to Committed Capital Provides Assurance and Confidence to Close



Tenured Team Experienced Across Capital and Investment Structures

### CRITERIA

#### Investment Types:

- Acquisitions
- Buyouts
- Growth Capital
- Recapitalizations
- Refinancings

#### Target Company Profile:

- \$2 Million Minimum EBITDA
- Defensible Market Position / Barriers to Entry
- Strong Management Team
- Proven Business Model

#### Investment Structures:

- \$5-25 Million per Company
- Flexible Debt and Equity Mix
- Sponsored and Non-sponsored

#### Industry Agnostic

- Business Services
- Consumer Products and Services
- Niche Manufacturing
- Tech Enabled Services
- Value-Added Distribution
- Government Services
- Environmental Services
- Transportation & Logistics
- Healthcare Services

# ROUTE 2

CAPITAL PARTNERS

## FLEXIBLE DEBT AND EQUITY TO BUILD LOWER MIDDLE MARKET LEADERS

### FUND II INVESTMENTS



Manufacturer of confetti products for live events



Diversified electronics manufacturing services provider



Manufacturer of composite and precision metal aerospace parts



Provider of commercial fire protection and security services

### FUND I INVESTMENTS



Geospatial technology services and automation solutions



Technology focused consulting services provider



Designs, produces and sells watchbands



Designs, manufactures, and distributes party supplies



Enterprise level IT managed service provider



Provides pay-per-click and online advertising to law firms



Live event staffing provider



Manufacturer of industrial filtration products



Provides enterprise service IT management and data analysis



Manufactures and sells precious metal findings and jewelry



Manufacturer of components and tooling for industrial extrusions



Digital marketing agency



Manufacturer and distributor of sound systems



Provider of telephone expense management software



Controlled expansion and low expansion alloy supplier



Manufacturer of hot melt and water-based adhesives



Purchaser and distributor of after market aerospace parts



Provider of residential and commercial HVAC services



Concierge-level service provider to residential homeowners



Outsourced accounting and finance provider

Undisclosed

Manufacturer of airplane parts for defense platforms