



MEZZANINE DEBT AND EQUITY TO BUILD LOWER MIDDLE MARKET LEADERS

WHO WE ARE

Route 2 Capital Partners is a private investment firm providing flexible junior capital solutions to lower middle market companies. Grounded in intellectual honesty and institutional discipline, our team brings extensive investment, transactional and operational expertise to create strong partnerships with portfolio companies and equity sponsors.





- We prioritize long-term relationships.
- We leverage existing industry networks to create value in each company.
- We bring tenured experience across a range of investment capital structures.
- We showcase a unique blend of private equity, credit and operational expertise.
- We move quickly and efficiently during the transaction process.
- We originate, structure and execute transactions in a thoughtful manner to satisfy all parties.

FOCUS

Route 2 Capital Partners brings experience, innovation and reliability to each transaction. We understand the importance of providing capital to our portfolio companies for strategic purposes as they operate and grow through economic cycles.

			
Trusted, Dependable Partner with Deep Market Relationships	Disciplined Investing Committed to Fund Thesis	Access to Capital Provides Assurance and Confidence of Close	Tenured Team Experienced Across Capital and Investment Structures

CRITERIA















			
Investment Types	Target Company Profile	Investment Structures	Preferred Industries
<ul style="list-style-type: none"> - Acquisitions - Buyouts - Growth Capital - Independent Sponsor - Recapitalizations - Refinancings 	<ul style="list-style-type: none"> - \$2 Million Minimum EBITDA - Defensible Market Position / Barriers to Entry - Southern Geographical Location - Preferred - Proven Business Model 	<ul style="list-style-type: none"> - \$3-20 Million per Company - Mezzanine Debt and Equity - Sponsored and Non-sponsored 	<ul style="list-style-type: none"> - Business Services - Consumer Products and Services - Niche Manufacturing - Value-Added Distribution

ROUTE 2

CAPITAL PARTNERS

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CURRENT PORTFOLIO

 <p><i>Undisclosed</i></p>	Manufactures specialized airplane parts for defense platforms.	 <p>JK FINDINGS SINCE 1975 WWW.JKFINDINGS.COM</p>	Manufactures and sells precious metal findings and jewelry sold globally.	 <p>AGR Advanced Global Resources</p>	Provides digital enterprise transformation, cloud computing solutions, data science and analytics, application.
 <p>BARTON WATCH BANDS</p>	Designs, produces and sells a variety of watchbands for traditional and smart watches via e-commerce platforms.	 <p>FUMEX AIR FILTRATION SYSTEMS</p>	Designs, manufactures and distributes products for specific usages in industrial strength air purification systems and odor control machines.	 <p>Axim GEOSPATIAL</p>	Provides geospatial technology and automation solutions/ services to government and private entities globally.
 <p>compass MSP</p>	Provides enterprise level IT service management, cloud computing, security service, fiber and telecom services.	 <p>PRODUCTIONS CREW ONE ATLANTA MEMPHIS NASHVILLE CHATTANOOGA</p>	Provides event staffing to corporate events, concerts, arena and stadium productions, festivals and events.	 <p>Big DOT BY DAYTON</p>	Designs, manufactures, distributes and markets high-end party supplies sold primarily via e-commerce platforms.
 <p>Convert IT INTERNET MARKETING</p>	Provides pay-per-click and online advertising to local law firms.	 <p>INTREPID MISSION DRIVEN SOLUTIONS</p>	Provides high-end enterprise service IT management, data analysis and operational training to U.S. intelligence community.	 <p>Reliance Aircraft INTERNATIONAL</p>	Purchases and distributes after market airliner parts and engine accessories.
 <p>SUPER HOME SERVICES</p>	Concierge-level service provider to residential homeowners in the Southeast US.	 <p>MAXXSONICS</p>	Designer, brander, manufacturer, and distributor of sound systems and products including amps, speakers, subwoofers, soundbars, stage kits, etc.		

SENIOR INVESTMENT TEAM

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