



FLEXIBLE MEZZANINE DEBT & EQUITY CAPITAL SOLUTIONS

WHO WE ARE

Route 2 Capital Partners is a private investment firm providing flexible junior capital solutions to lower middle market companies. Grounded in intellectual honesty and institutional discipline, our team brings extensive investment, transactional and operational expertise to create strong partnerships with portfolio companies and equity sponsors.

- We prioritize long-term relationships.
- We leverage existing industry networks to create value in each company.
- We bring tenured experience across a range of investment capital structures.
- We showcase a unique blend of private equity, credit and operational expertise.
- We move quickly and efficiently during the transaction process.
- We originate, structure and execute transactions in a thoughtful manner to satisfy all parties.

FOCUS

Route 2 Capital Partners brings experience, innovation and reliability to each transaction. We understand the importance of providing capital to our portfolio companies for strategic purposes as they operate and grow through economic cycles.

Trusted, Dependable Partner with Deep Market Relationships	Disciplined Investing Committed to Fund Thesis	Access to Capital Provides Assurance and Confidence of Close	Tenured Team Experienced Across Capital and Investment Structures

CRITERIA






Investment Types <ul style="list-style-type: none"> - Acquisitions - Buyouts - Growth Capital - Independent Sponsor - Recapitalizations - Refinancings 	Target Company Profile <ul style="list-style-type: none"> - \$2 Million Minimum EBITDA - Defensible Market Position / Barriers to Entry - Southern Geographical Location Preferred - Proven Business Model 	Investment Structures <ul style="list-style-type: none"> - \$3-20 Million per Company - Mezzanine Debt and Equity - Sponsored and Non-sponsored 	Preferred Industries <ul style="list-style-type: none"> - Business Services - Consumer Products and Services - Niche Manufacturing - Value-Added Distribution

ROUTE 2

CAPITAL PARTNERS

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CURRENT PORTFOLIO

 <p>Undisclosed</p>	Manufactures specialized airplane parts for major defense platforms.	 <p>AGR Advanced Global Resources</p>	Provides digital enterprise transformation, cloud computing solutions, data science and analytics, application development, managed services, and business operations consulting.
 <p>BARTON WATCH BANDS</p>	Designs, produces and sells a variety of watchbands for traditional and smart watches via e-commerce platforms.	 <p>BIGDOT</p>	Designs, manufactures, distributes and markets high-end party supplies sold primarily via e-commerce platforms.
 <p>compass</p>	Provides enterprise level IT service management, cloud computing, security service, fiber and telecom services.	 <p>CONTINENTAL MAPPING</p>	Provides geospatial technology and automation solutions/services to government and private entities globally.
 <p>ConvertIT INTERNET MARKETING</p>	Provides pay-per-click and online advertising to local law firms.	 <p>CREW ONE PRODUCTIONS ATLANTA MEMPHIS NASHVILLE CHATTANOOGA</p>	Provides event staffing to corporate events, concerts, arena and stadium productions, festivals and events.
 <p>FUMEX AIR FILTRATION SYSTEMS</p>	Designs, manufactures and distributes products for specific usages in industrial-strength air purification systems and odor control machines.	 <p>INTREPID MISSION DRIVEN SOLUTIONS</p>	Provides high-end enterprise service IT management, data analysis and operational training to U.S. intelligence community.
 <p>JK FINDINGS SINCE 1975 WWW.JKFINDINGS.COM</p>	Manufactures and sells precious metal findings and jewelry sold globally.	 <p>Reliance Aircraft INTERNATIONAL</p>	Purchases and distributes aftermarket airliner parts and engine accessories.

SENIOR INVESTMENT TEAM

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