



FLEXIBLE MEZZANINE AND DEBT CAPITAL SOLUTIONS

WHO WE ARE

Route 2 Capital Partners is a private investment firm providing flexible junior capital solutions to lower middle market companies. Grounded in intellectual honesty and institutional discipline, our team brings extensive investment, transactional and operational expertise to create strong partnerships with portfolio companies and equity sponsors.





- We prioritize long-term relationships.
- We leverage existing industry networks to create value in each company.
- We bring tenured experience across a range of investment capital structures.
- We showcase a unique blend of private equity, credit and operational expertise.
- We move quickly and efficiently during the transaction process.
- We originate, structure and execute transactions in a thoughtful manner to satisfy all parties.

FOCUS

Route 2 Capital Partners brings experience, innovation and reliability to each transaction. We understand the importance of delivering capital to our portfolio companies for strategic purposes as they operate and grow through economic cycles.

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|  <p>Trusted, Dependable Partner with Deep Market Relationships Relationships</p> |  <p>Disciplined Investing Committed to Fund Thesis</p> |  <p>Access to Capital Provides Assurance and Confidence of Close</p> |  <p>Tenured Team Experienced Across Capital and Investment Structures</p> |
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CRITERIA

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|  <p>Investment Types</p> <ul style="list-style-type: none"> - Acquisitions - Buyouts - Growth Capital - Independent Sponsor - Recapitalizations - Refinancings |  <p>Target Company Profile</p> <ul style="list-style-type: none"> - \$2 Million Minimum EBITDA - Defensible Market Position / Barriers to Entry - Southern Geographical Location Preferred - Proven Business Model |  <p>Investment Structures</p> <ul style="list-style-type: none"> - \$3-20 Million per Company - Mezzanine Debt and Equity - Sponsored and Non-sponsored |  <p>Preferred Industries</p> <ul style="list-style-type: none"> - Business Services - Consumer Products and Services - Niche Manufacturing - Value-Added Distribution |
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ROUTE 2

CAPITAL PARTNERS

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CURRENT PORTFOLIO



Provides digital enterprise transformation, cloud computing solutions, data science and analytics, application development, managed services, and business operations consulting.



Designs, produces and sells a variety of watchbands for traditional and smart watches via e-commerce platforms.



Designs, manufactures, distributes and markets high-end party supplies sold primarily via e-commerce platforms.



Designs, produces and sells a variety of watchbands for traditional and smart watches via e-commerce platforms.



Provides geospatial technology and automation solutions/services to government and private entities globally.



Provides enterprise level IT service management, cloud computing, security service, fiber and telecom services.



Provides event staffing to corporate events, concerts, arena and stadium productions, festivals and events.



Provides pay-per-click and online advertising to local law firms.



Provides high-end enterprise service IT management, data analysis and operational training to U.S. intelligence community.



Designs, manufactures and distributes products for industrial strength air purification and odor control systems.



Purchases and distributes aftermarket airliner parts and engine accessories.

SENIOR INVESTMENT TEAM

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